

## DAY 1 PROGRAMME

Monday, 7th October 2019

Grand Ballroom, Mandarin Oriental Kuala Lumpur

- 8:00am - 9:00am **Registration**
- 9:00am - 9:05am **WELCOME REMARKS AND INTRODUCTION TO KMF2019**  
Datuk Shahril Ridza Ridzuan, *Managing Director, Khazanah Nasional Berhad*
- 9:05am - 9:30am **OPENING ADDRESS**  
YB Dato' Seri Mohamed Azmin Ali, *Minister of Economic Affairs Malaysia; and Board Member, Khazanah Nasional Berhad*
- 9:35am - 10:20am **SPECIAL ADDRESS: 'Evolving the Collective Brain'**  
Dr Joseph Henrich, *Professor of Human Evolutionary Biology, Harvard University*  
Introducer: Nicholas Khaw, *Director, Research, Khazanah Nasional Berhad*
- 10:20am - 10:35am **Break**
- 10:45am - 12:00pm **CORE SESSION 1: MACRO AND MARKETS**  
*10 Years of DM Overperformance vis-à-vis EM – What Do We Do?*  
Chen Zhao, *Chief Global Strategist, Alpine Macro*  
Jalil Rasheed, *President and Group CEO, Permodalan Nasional Berhad (PNB)*  
Shaun Cochran, *Global Head of Thematic Research, CLSA Hong Kong*  
Chairperson: Mohamed Ridzuan Mohamed, *Director, Research, Khazanah Nasional Berhad*
- 12:05pm - 1:05pm **SPECIAL SESSION: INVESTING IN EMERGING MARKETS - DIFFERENT STYLES**  
Dr Cindy Zhou, *CEO, XY Investments*  
Munib Madni, *Founding Panvestor/CEO, Panarchy Partners*  
Teng Chee Wai, *Managing Director, Affin Hwang Asset Management Berhad*  
Chairperson: Roni L. Abdulwahab, *Executive Director and Head, Leisure & Tourism, Khazanah Nasional Berhad*
- 1:05pm - 2:05pm **Networking Lunch**
- 2:15pm - 3:00pm **SPECIAL ADDRESS: 'India, Collective Intelligence, and The Next Stage of Globalisation'**  
James Crabtree, *Associate Professor of Practice, Lee Kuan Yew School of Public Policy, National University of Singapore; and Author of 'The Billionaire Raj'*  
Introducer: Babar Ali Khan, *Director, Investments, Khazanah India Advisors*
- 3:05pm - 4:20pm **CORE SESSION 2: FIRMS AND TRANSFORMATION**  
*The Upside of Blood in the Water – The Need for Corporate Shark Attacks*  
Tunku Alizakri Alias, *CEO, Employees Provident Fund Malaysia (EPF)*  
Michael Birshan, *Senior Partner, McKinsey & Company*  
Nicholas Bloy, *Managing Partner, Navis Capital Partners*  
Suvir Varma, *Senior Advisor, Bain & Company*  
Chairperson: Tengku Dato' Sri Azmil Zahrudin, *Deputy Managing Director, Khazanah Nasional Berhad*
- 4:25pm - 4:40pm **Break**
- 4:50pm - 6:10pm **SPECIAL SESSION in collaboration with TEDxKL: INNOVATION WITHOUT BORDERS 4.0**  
Laura Deming, *Founder and Managing Director, The Longevity Fund*  
Dr Santitarn Sathirathai, *Group Chief Economist, Sea Group*  
Sumant Mandal, *Managing Director and Co-Founder, March Capital Partners*  
Prof Datin Paduka Dr Teo Soo Hwang, *CEO, Cancer Research Malaysia*  
Introducer: Nik Marien Nik Ahmad Kamal, *Senior Vice President, Investments, Khazanah Nasional Berhad*
- 6:10pm **End of Day One**
- 8:00pm - 9:30pm **SPECIAL EVENT**  
*Monday Night Live in Kuala Lumpur with Ronnie Del Carmen and Ahmad Izham Omar*

## DAY 2 PROGRAMME

Tuesday, 8th October 2019

Grand Ballroom, Mandarin Oriental Kuala Lumpur

- 9:05am - 10:20am **CORE SESSION 3: GROWTH AND DEVELOPMENT**  
*I Am Because We Are – Ensuring Equal Access to our Collective Brain*  
**Dr Francesco Saraceno**, Deputy Department Director, OFCE-Sciences Po  
**Prof Jayati Ghosh**, Professor of Economics, Jawaharlal Nehru University  
**Dr Nungsari Ahmad Radhi**, Chairman, Khazanah Research Institute  
**Chairperson: Prof Jomo Kwame Sundaram**, Senior Research Advisor, Khazanah Research Institute
- 10:25am - 11:10am **SPECIAL ADDRESS: 'What the Collective Brain teaches us about Economic Policy'**  
**Prof Nathan Nunn**, Frederic E. Abbe Professor of Economics, Harvard University  
**Introducer: Selvendran Katheerayson**, Head, Real Assets, Khazanah Nasional Berhad
- 11:10am - 11:25am **Break**
- 11:35am - 12:20pm **SPECIAL ADDRESS: 'The Technology Trap: Capital, Labor and Power in the Age of Automation'**  
**Dr Carl Benedikt Frey**, Co-Director and Oxford Martin Citi Fellow, Oxford Martin Programme on Technology and Employment, University of Oxford  
**Introducer: Ahmad Zulqarnain Onn**, Deputy Managing Director, Khazanah Nasional Berhad
- 12:20pm - 1:20pm **Networking Lunch**
- 1:30pm - 2:45pm **SPECIAL SESSION: BUILDING A NATION'S COLLECTIVE BRAIN**  
**Datuk Ahmad Izhah Omar**, CEO, Primeworks Studio  
**Alina Amir**, Co-Founder, Arus Academy  
**Datin Saidah Rastam**, Composer; and Director, 'Melaka In Fact'  
**Surina Shukri**, CEO, Malaysia Digital Economy Corporation (MDEC)  
**Introducer: Ramana Rajalingam**, Director, Special Projects Office, Khazanah Nasional Berhad
- 2:50pm - 3:35pm **SPECIAL ADDRESS: 'Finding my larger Collective'**  
**Ronnie del Carmen**, Animation director, writer, story artist, story supervisor and production designer  
**Introducer: Wong Shu Hsien**, Head, Infrastructure, Khazanah Nasional Berhad
- 3:40pm - 4:25pm **SPECIAL ADDRESS: 'Social Glue and the Collective Brain'**  
**Prof Harvey Whitehouse**, Chair of Social Anthropology and Director of the Institute of Cognitive and Evolutionary Anthropology (ICEA), University of Oxford  
**Introducer: Mohd Raslan Md Sharif**, Head, Corporate Communications, Khazanah Nasional Berhad
- 4:25pm - 4:40pm **Break**
- 4:50pm - 6:05pm **CORE SESSION 4: PEOPLE AND LEADERSHIP**  
*To Fracture or to Heal – Making Choices for our Collective Brain*  
**Prof Harvey Whitehouse**, Chair of Social Anthropology and Director of the Institute of Cognitive and Evolutionary Anthropology (ICEA), University of Oxford  
**Dr Joseph Henrich**, Professor of Human Evolutionary Biology, Harvard University  
**Prof Nathan Nunn**, Frederic E. Abbe Professor of Economics, Harvard University  
**Zainah Anwar**, Co-Founder, Sisters in Islam (SIS); and Executive Director, Musawah  
**Chairperson: Hisham Hamdan**, Executive Director, Head, Public Markets and Head, Research, Khazanah Nasional Berhad
- 6:10pm - 6:30pm **CLOSING ADDRESS**  
**YB Lim Guan Eng**, Minister of Finance Malaysia
- 6:30pm **End of Day Two**